



HEXCEL

**GLOBAL LEADER IN ADVANCED COMPOSITES
TECHNOLOGY**

COMPOSITES UNITED JOUR FIXE, 18.10.2021

Dipl.-Ing. J. Miller

HEXCEL IS A GLOBAL LEADER IN ADVANCED COMPOSITES TECHNOLOGY.

Since 1948, our advanced composite solutions make a wide range of applications stronger, lighter and tougher.

We are a leading producer of carbon fiber, reinforcements and resin systems, and the world leader in honeycomb manufacturing for the commercial aerospace industry.

We are the strength within hundreds of products offered in multiple markets across the globe.



55%
COMMERCIAL AEROSPACE
Airbus and Boeing
Engines/Nadelles
Regional/Business

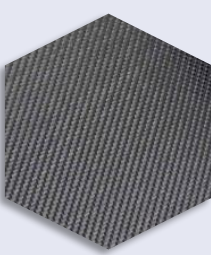


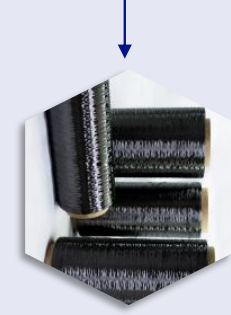


30%
SPACE & DEFENSE
Rotorcraft
Military Aircraft
Launch Vehicles
Satellites

15%
INDUSTRIAL
Wind Energy
Automotive
Recreation
Marine
Other

UNRIVALED PRODUCT RANGE

Everything from carbon fibers, reinforcement fabrics, and resins to prepregs, honeycomb core, tooling materials and more . . . from raw materials to fly-away parts . . . **vertical integration is a strength and a differentiator**

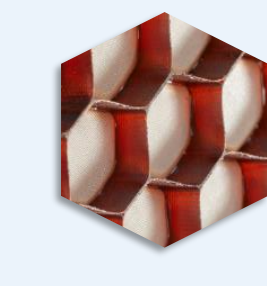
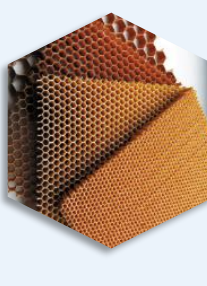
Carbon Fiber & Prepregs

 <p>REINFORCEMENTS Aerospace primary and secondary structures</p>	 <p>PAN Polyacrylonitrile precursor</p>
 <p>CARBON PREPREGS A350 fuselage and wings GE90 fan blade</p>	 <p>CARBON FIBER Continuous and Chopped A320neo sharklets F-35 wings LEAP fan blades/case</p>
 <p>ADDITIVE MANUFACTURING Thermoplastic, carbon fiber reinforced 3D printed parts for Aerospace</p>	

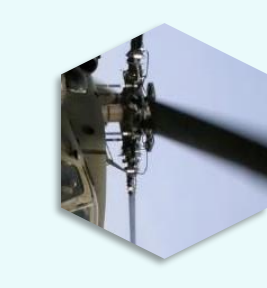
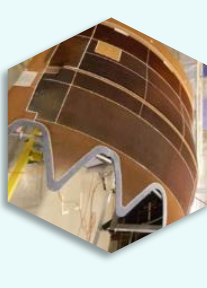
Glass Prepregs

	 <p>GLASS PREPREGS Wind turbine blades Aerospace secondary structures</p>
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Honeycomb

	 <p>HONEYCOMB Rotorcraft blades Aircraft flooring Nacelle structures Acousti-Cap®</p>
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Engineered Products

	 <p>ENGINEERED PRODUCTS Structural assemblies Machine/shaped core Tooling system</p>
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Strong | stiff | lightweight | fatigue resistant | corrosion resistant



TAILORED FOR FUTURE APPLICATIONS

Examples of a changing world

- Megatrend Urban Air Mobility (UAM)
- Private “New Space” business
- Global pressure to reduce greenhouse gas emissions
 - new concepts in Transportation

Supporting the change

- Demand: High-rate composites production
 - Solution: Developing fast curing yet high-performing composites
- Demand: Special environmental conditions / mechanical requirements
 - Solution: Differentiation of product range – tailored materials
- Demand: cost-efficient Composites production in all batch sizes
 - Solution: Special processes and materials “fit for purpose”

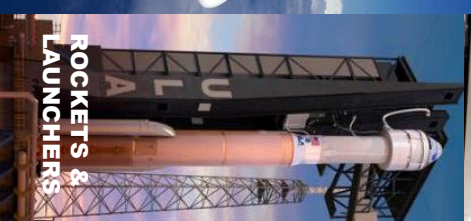
Differentiation and development to meet the demands of future markets



Transportation - Example: Wind Assisted Ship Propulsion Source: www.wind-ship.org



Transportation - Example: Airbus Zero-Emission aircraft concept Source: www.airbus.com



ROCKETS & LAUNCHERS



UAM - Example: City Airbus Next Generation Source: www.airbus.com

