

**Evonik - Performance Foams**

# **Jour Fixe von CU West & CU**

21<sup>st</sup> of March 2022

Dr. M. Alexander Roth, Head of Market Segment Aerospace

Evonik Operations GmbH, Smart Materials, High Performance Polymers, Fibres, Foams & Membranes, Performance Foams

**That's specialty chemicals.  
And that's where we're among the best in class.**

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**€13.1 billion**

sales\*

**€2.15 billion**

adjusted EBITDA\*

**€1.15**

dividend per share

**16.4%**

adjusted EBITDA margin\*

**80%**

of sales from  
leading market positions

**€842 million**

capital expenditures

**>32,000**

employees

**101**

nationalities

**€1.94**

adjusted earnings  
per share\*

\* Fiscal 2019, ongoing activities

# Leading Beyond Chemistry – Growth divisions

## Specialty chemicals portfolio with strong positioning

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**Strong  
positioning**

### Specialty Additives



Broad spectrum of additives for **maximum performance** which make the key difference

### Nutrition & Care



Sustainable solutions for basic human needs in **resilient end markets** like pharma, personal care and animal nutrition

### Smart Materials



Innovative materials that enable **resource-saving solutions** for environment, urbanization, mobility and health

# ROHACELL® value chain to serve applications in key markets

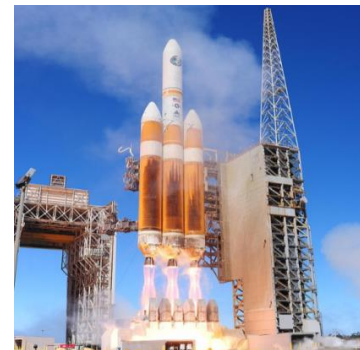
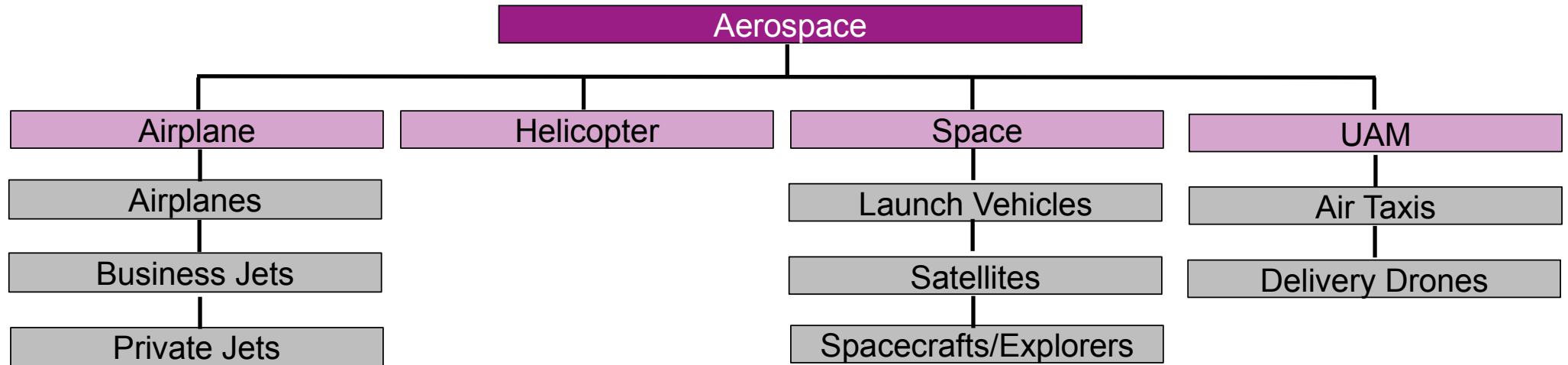
All elements are established in Darmstadt



**Part**



# Sub-Segments and typical Applications of Market Segment Aerospace



# ROHACELL® Sandwich Design offers advantages along the value chain

## Design

- Integral design
- Fewer parts
- No potting
- Weight savings

## Processing

- One shot co-curing
- Up to 60% time reduction
- Potential process automation

## In-service performance

- Lower Aircraft operational cost
- No freeze / debonding damage
- Stable weight (no water ingress)



- Cost Reduction
- Stable Processing
- Use of Automation
- Robust in Service
- Weight Reduction



**EVONIK**

**Leading Beyond Chemistry**